

# Self assessment: Taking away the hassles of tax

---

Adrian Mooy & Co Ltd 61 Friar Gate Derby DE1 1DJ

T: 01332 202660 E: [info@adrianmooy.com](mailto:info@adrianmooy.com)



ADRIAN MOOY & Co  
Chartered Certified Accountants  

---

01332 202660 [adrianmooy.com](http://adrianmooy.com)



Adrian Mooy & Co Limited is a Member of the Association of Chartered Certified Accountants

## Self Assessment is complicated

There are strict deadlines for registering, different filing deadlines depending on whether you file on paper or online, and two key dates for paying tax. On top of the main return, you may need supplementary pages for:

- ✓ Employment
- ✓ Self-employment
- ✓ Partnership income
- ✓ UK property income
- ✓ Foreign income or gains
- ✓ Additional information
- ✓ Capital gains

You also have to **self-assess** — calculate your own tax liability. If you make a mistake, you may face penalties if HMRC decides the error was careless or deliberate. File or pay late, and you'll face an initial **£100** penalty, with further penalties for longer delays, plus interest and possible additional penalties on late-paid tax.

Rather than spending hours figuring out which pages to complete, what to put in the boxes, and how to calculate any tax due, our **Tax Completion service** takes that hassle away. We'll do it all for you.



# Making Tax Digital is changing how you report

Since **6 April 2026**, Making Tax Digital for Income Tax (MTD) has replaced the single annual tax return for self-employed people and landlords above the qualifying income threshold. A second wave joins from **April 2027**.

**What changes if you're in scope:**

- ✓ Four quarterly digital updates a year, instead of one annual return
- ✓ Digital record-keeping throughout the year, in MTD-compatible software
- ✓ A year-end Final Declaration by 31 January, replacing the old tax return
- ✓ Payment dates stay the same — 31 January and 31 July
- ✓ A new points-based penalty system for late quarterly submissions

**WHO'S AFFECTED, AND WHEN**

|                                                |                        |
|------------------------------------------------|------------------------|
| Self-employment / property income over £50,000 | <b>Mandatory now</b>   |
| Self-employment / property income over £30,000 | <b>From April 2027</b> |
| Self-employment / property income over £20,000 | <b>From April 2028</b> |

Whether you're already mandated into MTD or still filing the traditional way, we'll keep you compliant — and handle the switch for you the moment your threshold is reached.

# What's included in our Tax Completion service

A fixed price agreed in advance with you — no unexpected bills

## Every tax return, from start to finish

---

- ✓ Reminders before the tax year starts, and ahead of key deadlines
- ✓ Checklists so you know exactly what to provide
- ✓ Return completed claiming reliefs and allowances
- ✓ We send you a letter with a draft tax return and tax summary — setting out what's due, when, and any Payments on Account due
- ✓ Secure online review & approval via IRIS OpenSpace — no printing or posting
- ✓ Filed online — so you know HMRC has it, and repayments arrive faster
- ✓ Tax liability & payments on account calculated correctly
- ✓ Quarterly MTD digital updates & Final Declaration, for clients within scope
- ✓ Unlimited free advice & consultations — phone, email or face-to-face
- ✓ Checking your Self Assessment statements & HMRC correspondence
- ✓ Checking your PAYE notices of coding

## Popular add-ons

---

- ✓ Inheritance Tax planning & mitigation
- ✓ Probate support
- ✓ Mortgage applications — we provide SA302 forms & tax year overviews